Commonwealth
LPL Financial

Commonwealth and LPL Financial

Elevating Your Experience, Together

Commonwealth Financial Network will fully transition into LPL Financial in **November 2026**.

LPL provides the strength and scale of a leading wealth management firm in partnership with the personalized service you receive from your financial advisor.

Important Information Regarding Your Account Transition

You should have received a communication either by email or US Mail in mid-August that provided detailed information about your Commonwealth account(s) transitioning from Commonwealth to LPL on **November 14, 2026**. As a reminder, this transition will not result in any change in your financial advisor.

We encourage you to visit the website we referenced in the communication where you can review transition information, including possible future updates.

If you have any questions or concerns regarding the transfer of your Commonwealth account(s), please contact your financial advisor.

We look forward to continuing to support you and your advisor in the years ahead!
