

THE QUARTERLY ADVISOR



A Newsletter Courtesy of Pickler Wealth Advisors

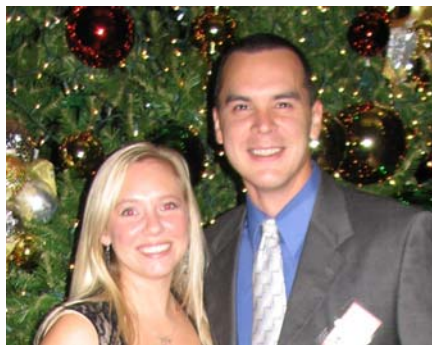
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WELCOME TO THE SIXTH EDITION OF THE PICKLER WEALTH ADVISORS NEWSLETTER!

Latest News and Information from Your Advisor

A Special Farewell Message to a Great Staff Member



(Hiley and Dave Moulton-Holiday Dinner 2008)

The Pickler Companies team would like to bid a special farewell to former staff member Hiley Moulton, who is preparing for the upcoming arrival of her first child this July! She and her husband Dave are ecstatic to be getting ready for the new addition to their family—a baby girl to be named Syriah Ann Moulton who is set to arrive on July 5th (maybe sooner!).

Hiley and Dave moved to Memphis from their home of Washington State in May 2008. In the following year after a beautiful proposal in NYC's Rockefeller Center and a wedding in their home state, Hiley and Dave Moulton announced they were expecting! Hiley was part of the Pickler team for nearly two years as Administrative Director and definitely left her mark at the firm. "Being a transplant to the Memphis area, I am glad I landed at PWA and appreciate the time I spent here. Getting to know the clients and the staff was wonderful. I will definitely miss everyone!", said Hiley.

Her dedication to client service and upbeat personality made her a pleasure to work with and a great staff member. The Pickler team has been blessed to have shared so many memories with Hiley and she will be dearly missed. We will keep you updated on the arrival of Syriah Ann this summer!

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Latest News

David Pickler Running for Re-Election to Shelby County School Board



This year, David Pickler has launched a campaign for his re-election to the Shelby County School Board representing District 5. With early voting on July 16-31st and Election Day on August 5th, the election has already proved to be an exciting one! Continuing to fight local school consolidation, supporting local control and identifying new ways to save taxpayers' dollars, David remains committed to the prosperity of our local schools and most importantly our children.

To learn more about David's Shelby County School Board campaign, go to www.friendsofdavidpickler.com to find information on David's standards and beliefs, voting locations, contact information and much more.

If you know anyone in the Germantown area who would be interested in supporting David or who would allow us to place a yard sign outside their home, please email David at picklerDA@aol.com.



Latest News

Pickler Companies Primetime Player of the Month




This season of Memphis Redbirds baseball will be an exciting time for the Pickler Companies! Each month, David Pickler will be giving out the “Pickler Companies Primetime Player of the Month Award” to the MVP of the Memphis Redbirds. Last April, the first award was given to Jon Jay, who went on to play for the St. Louis Cardinals shortly afterward. He was also named the Minor League Player for the month of April. In May, the Primetime Player Award went to Lance Lynn, the Memphis Redbirds’ pitcher. David will be giving out these awards to an outstanding player each month so be on the lookout for the next winner in this exciting baseball season!



Featured Recipe

There isn't anything quite like a cold treat on a hot and humid day. With summer geared up, we are featuring an easy and delicious homemade treat that is sure to be a crowd pleaser!

From the kitchen of <u>Nina Guest</u>		
Recipe: <u>Homemade Vanilla Ice Cream</u>		
4 eggs	2 tablespoons vanilla	
1 can Eagle Brand milk	1 1/2 cups sugar	
1 can Pet milk	milk	
Beat eggs, add sugar, milks and vanilla. Mix well. Pour into ice cream freezer and fill the rest of the way with milk. Freeze until ice cream becomes a good consistency and enjoy!		

If you would like to submit a recipe, please send them to Elizabeth at egaia@picklerwealth.com.



Getting to Know Us



Stephanie Gear
Administrative Director

As Administrative Director and the newest member to the Pickler Wealth Advisors team, Stephanie joins the firm after spending an impressive 25 years in the financial industry. Stephanie has quickly become a member of the PWA family. She is the primary contact for new clients during their transition to Pickler Wealth Advisors. Stephanie's valuable role at PWA involves a wide variety of responsibilities including but not limited to client cashiering items and trading as well as opening and maintaining client accounts.

Stephanie came to PWA from her longtime home at UBS where she began as a college intern in the operations area. She has known PWA President and CEO David Pickler and Administrative Director Wendy Harris for over 20 years. Stephanie is a graduate of the University of Memphis with a degree in Business Administration – Management and is Series 7 and 63 licensed. When asked about the new change in her life, Stephanie said, "I am really excited to be joining what I consider to be the #1 financial advisor in Memphis. This has been an amazing opportunity that came along at the right time and I look forward to helping the firm grow and expand our client service even more."

Stephanie lives in Cordova with her son Michael, 18, a senior at First Assembly Christian School. In her spare time, Stephanie loves to needlepoint and play with her three cats – Sputnik, Sweetie and Jasper, and one dog Sophie.



Quarterly Calendar

JUNE

June 12th

Teresa Bailey's birthday

JULY

July 5th

***Observed Independence Day
PWA Closed***

July 19th

Wendy Harris' birthday

July 28th

Elizabeth Gaia's PWA anniversary

AUGUST

Aug. 5th

Election Day for SCS Board

Aug. 7th

Chris Pickler's birthday



Meet the PWA Staff



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